Place : Mumbai

ASBA^{*}

Date : 12th May 2022

GRASIM INDUSTRIES LIMITED

CIN: L17124MP1947PLC000410 Registered Office: P.O. Birlagram, Nagda - 456 331, Dist. Ujjain, Madhya Pradesh, India Tel.: +91 7366-246766 Corporate Office: Aditya Birla Centre, "A" Wing, 2™ Floor, S.K. Ahire Marg,

Worli, Mumbai - 400 030, Maharashtra, India Tel. No.: +91 22 6652 5000 / 2499 5000; Fax No.: + 91 22 6652 5114 / 2499 5114 E-mail: grasim.secretarial@adityabirla.com; Website: www.grasim.com

Pursuant to Regulation 29(1) and other relevant regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of Grasir Industries Limited will be held on Tuesday. 24th May 2022, inter-alia, to consider the Standalone and Consolidate Audited Financial Results of the Company for the quarter/financial year ended 31st March 2022 and to conside and recommend dividend, if any, on the equity shares of the Company for the financial year ended 31st March 2022.

In terms of the Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons in Listed o Proposed to be Listed Securities of Grasim Industries Limited, the trading window for dealing in the securities of the Company will continue to remain closed from 1st April 2022 to 26th May 2022 (both days inclusive).

This Notice is also available on the following websites:-

www.grasim.com; www.bseindia.com and www.nseindia.com

For Grasim Industries Limited

Sailesh Daga Company Secretary

नगर पालिक निगम, रायगढु (छ.ग.

क्र. 199/लो.क.वि./2022 रायगढ़ दि. 12/5/2022 ॥ ई-प्रोक्योरमेन्ट द्वितीय निविदा आमंत्रण सूचना॥

नगर पालिक निगम, रायगढ़ द्वारा Construction Of B.T. Road

From Polytecnic College to Boirdadar Chowk. कार्य हेतु ऑनलाईन (Online) निविदा आमंत्रित की गई है । उपरोक्त निर्माण कार्य की निविदा की सामान्य शर्तें, धरोहर राशि, विस्तृत निविदा विज्ञप्ति, निविदा दस्तावेज व अन्य जानकारी ई-प्रोक्योरमेन्ट वेब पोर्टल https://eproc.cgstate.gov.in से डाउनलोड की जा सकती है। निविदा की अनुमानित लागत राशि रू. 244.05 लाख एवं निविदा डाउनलोड करने की अंतिम तिथि 30.05.2022 निर्धारित है।

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form

the Issue Closing Date i.e. Friday, June 10, 2022. Our Board or Rights Issue committee may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles

of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondar market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation

Period. The Investors should have the demat Rights Entitlements credited/ lying in his/ her own den

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading

in the Rights Entitlements, Investors who intend to trade in the Rights Entitlements should consult their ta

advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerag that may be levied for trading in Rights Entitlements.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/ selling them on the secondary market platform of the Stock Exchanges through a registered stock

broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, t

Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be

admitted for trading on the Stock Exchanges under ISIN INE418N20019 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Right:

Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Mark

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way

of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfe

is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have

to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE418N20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer.

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of th

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by

SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS

FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS

WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THI

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The

existing Equity Shares of our Company are listed and traded under the ISIN: INE418N01035 on BSE (Scrip Code: 535958) and on NSE (Symbol: ESSENTIA). The Rights Equity Shares proposed to be issued on a rights

basis shall be listed and admitted for trading on BSE and NSE subject to necessary approvals. Our Compa has received in-principle approval from NSE and BSE through their letter dated April 22, 2022 and April 22, 2022 respectively. Our Company will apply to BSE and NSE for final approval for the listing and trading o

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDF

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the

permission given by BSE Limited should not in any way be deemed or construed that the letter of offer ha

been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of th

CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated Junary 19, 2021, SEBI circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/TAURY 19, 2021, SEBI/HO/CFD/DIL2/CIR

1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the

that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable

iii. the Stock Exchanges at www.bseindia.com and www.nseindia.com; and Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the websit

MONITORING AGENCY: Not Applicable
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-ment

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the

Updation of demat account details by Eligible Equity Shareholders holding shares in physical for

id: for updating their Indian address. The Request Letter should be accompanied by their PAN carc and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian

of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.integragarments.com).

BANKER TO THE ISSUE AND REFUND BANK; HDFC BANK LIMITED

estors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provide

Regulations as the size of issue is less than `5,000.00 lakhs. However, the Letter of Offer has been

the Rights Equity Shares subsequent to their Allotment.

our Company at: www.integragarments.com;

ii. the Registrar to the Issue at www.skylinerta.com;

Renunciation, i.e., from May 16, 2022 to June 6, 2022 (both days inclusive).

कार्यपालन अभियंता न.पा.नि., रायगढ़

his advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the ffer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 9, 2022 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE") and National Stock Exchange of India Limited (NSE).

Integra

INTEGRA ESSENTIA LIMITED

Corporate Identification Number: L74110DL2007PLC396238

Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034,

Tel: +91 8076-200-456, 7669-225-310, 7669-225-311 | E-mail: csigl2021@gmail.com | Website: www.integragarments.com

Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer, Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a Private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles

Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning **OUR PROMOTER: MR. VISHESH GUPTA** ISSUE PROGRAMME

ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATIONS* ISSUE CLOSES ON# Monday, May 16, 2022 Monday, June 6, 2022 Friday, June 10, 2022 * Eligible Equity Shareholders a eted in such a manner that the Rights Entitlements are o on or prior to the Issue Closing Date

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive ng Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER

THE ISSUE PRICE FOR THE RIGHTS FOURTY SHARES IS 1.80 TIMES THE FACE VALUE OF THE FOURTY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES AMOUNT PAYABLE PER RIGHTS EQUITY SHARE* FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) Total (₹) 0.80

Simple, Safe, Smart way of Application - Make use of it !!! *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

account prior to the renunciation.

a. ON MARKET RENUNCIATION

b. OFF MARKET RENUNCIATION

OF OFFER

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/ Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB on DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/ DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., May 5, 2022. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 140 of the Letter

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (admin@skylinerta.com), Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely ESCROW DEMAT A/C – Integra Essentia Limited FOR CREDIT FOR RIGHT ENTITLEMENT (Account Number - IN30299410097303).

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. Friday, June 10, 2022, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to pole to make an application is a second

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are nandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 137 of this Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON form as on Record Date i.e. May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR are advised to furnish the details of their demat account to the Registrar or our Company, in the manner

provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET to the Issue Closing Date i.e. Friday, June 10, 2022. They may also communicate with the Registrar with LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES the help of the helpline number (+011-40450193/97) and their email address (admin@skylinerta.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED RIGHTS ENTITLEMENTS.

FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. MAY 5, 2022.

THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will comp ete on May 12, 2022 by the Registrar to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SUSPENSE ESCROW A/C – INTEGRA ESSENTIA LIMITED") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO, reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated Octobe shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Eligible Equity Shareholders who have provided their Indian addresses to our Company. securities laws) on the websites of The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the

same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Integra Essentia Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as

- per specimen recorded with our Company or the Depository Registered Folio Number/ DP and Client ID No.:
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements;

ADVISOR TO THE ISSUE

HEXAXIS ADVISORS LIMITED

Contact Person: Mr. Pankaj Gupta

Website: www.hexaxis.in

CIN: U74999DL2019PLC357568

- 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10.Total amount paid at the rate of ₹ 1.80 per Rights Equity Share;

HEXAXIS

Investor Grievance e-mail id: Pankai@hexaxis.in

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant

40 RPS, Sheikh Sarai, Phase-1, New Delhi, South Delhi - 110017 Telephone: 011-40503037

- Application process and resolution of difficulties faced by the Investors: www.skylinerta.com
 b) Updation of Indian address/ email address/ mobile number in the records maintained by the Regis 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

 www.skylinerta.com

 3. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the

 d) Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their emaintained.
- Officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue

Skyline Skyline

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor,Okhla Industrial Area, Phase-I, New Delhi-110020. Telephone:+ 011-40450193/97: Facsimile: N.A: -mail: admin@skylinerta.com; Website: www.skylinerta.com; Contact person: Vijay Kumar/ Virender Kumar Agarwal;

Investor grievance: investors@skylinerta.com; SEBI Registration No: INR000003241; Validity of Registration: Permanent

Company Secretary and Compliance Officer Date: May 12, 2022 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE

at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States. NEW DELHI | FRIDAY, 13 MAY 2022 Business Standard

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

INDSOYA LIMITED

(CIN: L67120MH1980PLC023332) ("INDS0YA" /TARGET COMPANY"/"TC") Registered Office: 1111 A, Raheja Chambers, 213, Backbay Reclamation Scheme, Nariman Point, Mumbai, Maharashtra, 400021 Phone No. +91-22-22852796-97-99 Email: info@indsoya.com; Website: www.indsoya.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mrs. Lovely Ghanshyam Mutreja (Acquirer-1), Mr. Kirit Ghanshyam Mutreja (Acquirer-2) and Ms. Lalita Ghanshyam Mutreja (Acquirer-3) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 1.04.000 Equity Shares of Rs 5/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard - English Daily (all editions); Business Standard - Hindi Daily (all editions) and Navshakti - Marathi Daily (Mumbai edition) on 25th March, 2022.

 The Offer Price is Rs. 28/- (Rupees Twenty Eight Only) per equity share payable in cash ("Offer Price"). 2. Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 28/- (Rupees Twenty Eight Only) offered by the Acquirers are in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 12th May,

- There has been no competitive bid to this Offer.
- 4. The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 09th May, 2022.
- 5. Please note that a copy of the LOE is also available on the website of Securities and Exchange Board of India (SEBI) www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details:

Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.

- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 25th March 2022. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/DCR2/P/OW/2022/018450/1 dated 29th April, 2022 which have been incorporated in the LOF.
- Any other material changes from the date of PA: Nil
- Schedule of Activities:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	21.03.2022	Monday	21.03.2022	Monday
Publication of Detailed Public Statement in newspapers	25.03.2022	Friday	25.03.2022	Friday
Submission of Detailed Public Statement to BSE, Target	28.03.2022	Monday	25.03.2022	Friday
Company & SEBI				
Last date of filing draft letter of offer with SEBI	01.04.2022	Friday	25.03.2022	Friday
Last date for a Competing offer	19.04.2022	Tuesday	19.04.2022	Tuesday
Receipt of comments from SEBI on draft letter of offer	26.04.2022	Tuesday	29.04.2022	Friday
Identified date*	28.04.2022	Thursday	29.04.2022	Friday
Date by which letter of offer be dispatched to the shareholders	06.05.2022	Friday	11.05.2022	Wednesday
Last date for revising the Offer Price	12.05.2022	Thursday	13.05.2022	Friday
Comments from Committee of Independent Directors	11.05.2022	Wednesday	12.05.2022	Thursday
of Target Company				
Advertisement of Schedule of activities for open offer,	12.05.2022	Thursday	13.05.2022	Friday
status of statutory and other approvals in newspapers and				
sending to SEBI, Stock Exchange and Target Company				
Date of Opening of the Offer	13.05.2022	Friday	17.05.2022	Tuesday
Date of Closure of the Offer	27.05.2022	Friday	30.05.2022	Monday
Payment of consideration for the acquired shares	10.06.2022	Friday	13.06.2022	Monday
Final report from Merchant Banker	17.06.2022	Friday	20.06.2022	Monday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MRS. LOVELY GHANSHYAM MUTREJA

MR. KIRIT GHANSHYAM MUTREJA AND MS. LALITA GHANSHYAM MUTREJA



NAVIGANT CORPORATE ADVISORS LIMITED

423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai-400-059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: May 12, 2022



CIN: L74999MH1995PLC085878

Registered office: "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440023. Phone: 0712-6634567, Fax: 0712-6634578/79 E-mail: investor.relations@solargroup.com

Website: www.solargroup.com

INFORMATION REGARDING TWENTY SEVENTH ANNUAL GENERAL MEETING

The Twenty- Seventh Annual General Meeting ("AGM") of the Company will be held through Video conferencing ("VC"). Other Audio-Visual Means ("OAVM") on Friday, June 10, 2022 at 11:30 a.m., IST, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, other applicable circulars issued by Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business set out in the Notice calling the AGM, Members will be able to attend the AGM through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM").

Members Participating through the Video Conferencing ("VC") I Other Audio-Visual Means ("OAVM") facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.

2. In compliance with the relevant circular, the Notice of the AGM and the Standalone and Consolidated Financial Statement for the Financial Year 2021-22, along with Board's Report, Auditors Report and other documents required to be attached thereto, will be send to all the members of the Company whose email address are registered with Company/ Depository Participants. The aforesaid documents will also be available on Company's website at www.solargroup.com and on the website of the Stock Exchanges, ie, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of NSDL http://www.evoting.nsdl.com/

Manner of registering/ updating email addresses:

- 1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAAR (self attested scanned copy of Aadhaar Card) by email to investor.relations@solargroup.com.
- In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAAR (self attested scanned copy of Aadhaar Card) to investor relations@solargroup.com or updated email addresses with Depository Participants, with whom demat accounts is maintained.

Manner of casting vote(s) through e-Voting

- Members will have an opportunity to cast their votes on the businesses as set out in the notice of the AGM through electronic voting system (e-Voting).
- $The \ manner \ of \ voting \ remotely \ ("remote \ e-Voting") \ by \ members \ holding \ shares \ in \ dematerialised \ mode, physical \ mode \ physical \ physic$ and for members who have not registered their email addresses has been provided in the notice of the AGM. The details will also be available on the website of the Company www.solargroup.com and on the website of NSDL http://www.evoting.nsdl.com/
- The facility for voting through electronic voting (e-Voting) system will also be made at the AGM and the members attending the AGM who have not cast their votes by remote e-Voting will be able to vote at the AGM.
- The login credentials for casting votes through e-Voting shall be made available to the members through email Members who do not receive email or whose email addresses are not registered with the Company/ RTA / Depository Participants may generate login credentials by following instructions given in the notes to the notice of AGM.
- The same login credentials may be used for attending the AGM through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

Payment of Dividend:

- 1. Shareholders may note that the Board of Directors of the Company at their Meeting held on Tuesday, May 3, 2022 had considered, approved and recommended payment of final dividend of Rs. 7.5/- (Rupees Seven and Fifty Paisa Only) per equity share of Face Value of Rs. 2/- (Rupees Two Only) each for the financial year ended March 31, 2022 subject to approval of Shareholders at this ensuing 27th AGM. The final dividend if approved by Shareholders will be paid on Saturday, June 18, 2022 to the Shareholders whose names appears in the Register of Members as on the Record Date i.e. Monday, May 30, 2022. The final dividend will be paid electronically through various online transfer modes to those shareholders who have updated their bank account details. For shareholders who have not updated their bank account details, dividend warrants/demand drafts will be sent to their registered addresses.
- 2. As Shareholders may be aware, as per the Income-tax Act, 1961, as amended by Finance Act, 2020, dividends paid or distributed by the Company after April 1, 2020, shall be taxable in the hands of the Shareholders and the Company shall be required to deduct tax at source (TDS) at the prescribed rates from the dividend, subject to approval of shareholders in the forthcoming AGM. The TDS rate would vary depending on the residential status of the shareholders and the documents submitted by them and accepted by the Company. Accordingly, the Final Dividend will be paid after deducting TDS as explained herein.

Shareholders are requested to submit the documents in accordance with the applicable provisions of Income Tax Act, 1961. For the detailed tax rates, documents required for availing the applicable tax rates the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof and the notice calling 27th Annual General

Manner of registering/updating bank details a) Members are requested to register/update their complete bank details with their depository participants with whom they

- maintain their demat accounts if shares are held in demateralised mode by submitting the requisite documents. Details in form prescribed by your depository participants may also require to be furnished and b) with the Company by emailing at investor.relations@ solargroup.com, if shares are held in physical mode, by submitting
- (i) scanned copy of request letter which shall contain members name, folio number, bank details (Bank account Number, Bank and Branch Name and address, IFSC and MICR details (ii) self attested copy of the PAN card and (iii)
- Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through e-voting during the AGM

Sd/-Khushboo Pasari

By Order of the Board of Directors

Company Secretary &

Place: Nagpur Date: May 12, 2022

Compliance Officer Adfactors 056

or our Company: admin@skylinerta.com

address are no eligible to apply for this Issue.

For Integra Essentia Limited Mr. Prince Chugh

डेल्हिवरी आईपीओ को 23 फीसदी, वीनस पाइप्स को 4.4 गुना आवेदन

लॉजिस्टिक्स कंपनी डेल्हिवरी के आईपीओ को 23 फीसदी आवेदन मिले जबकि वीनस पाइप्स ऐंड ट्यूब्स को 4.4 गुना आवेदन मिले। दोनों आईपीओ शुक्रवार को बंद होंगे। कंपनी पहले ही एंकर निवेशकों से 2,346 करोड रुपये जुटा चुकी है। कंपनी नए शेयरों के जरिए 4,000 करोड़ रुपये जुटा रही है जबकि बाकी 1,235 करोड़ रुपये का ओएफएस है। इस बीच, वीनस पाइप्स इस आईपीओ के

रही है।

पूडेंट कॉरपोरेट एडवाइजरी को महज 1.22 गुना बोली : प्रुडेंट कॉरपोरेट एडवाइजरी सर्विसेज का आईपीओ आखिर पूरा शेयर बेचने में कामयाब रहा और द्वितीयक बाजार में बिकवाली के बीच महज 1.22 गुना आवेदन मिले। इस आईपीओ की

जरिये 165 करोड़ रुपये की नई पूंजी जुटा संस्थागत निवेशर श्रेणी में 1.26 गुना आवेदन मिले जबिक एचएनआई श्रेणी में 99 फीसदी और खुदरा श्रेणी में 1.3 गुना आवेदन मिले। म्युचुअल फंड वितरक प्रूडेंट कॉरपोरेट ने आईपीओ का कीमत दायरा 595 से 630 रुपये प्रति शेयर तय किया है। यह आईपीओ पूरी तरह से ओएफएस है। कीमत दायरे के ऊपरी स्तर पर कंपनी का मूल्यांकन 2,600 करोड़ रुपये बैठता है।

> LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form the Issue Closing Date i.e. Friday, June 10, 2022. Our Board or Rights Issue committee may extend th

said date for such period as it may determine from time to time, subject to the provisions of the Article

of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Right

Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondar market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciatio

Period. The Investors should have the demat Rights Entitlements credited/ lying in his/ her own dema

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading

in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their ta advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts b

trading/ selling them on the secondary market platform of the Stock Exchanges through a registered stock

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be

admitted for trading on the Stock Exchanges under ISIN INE418N20019 subject to requisite approvals. The

details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Right

Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfe

is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have

to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE418N20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer.

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlement

The instructions for transfer of Rights Entitlements can be issued during the working hours of th

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by

MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS

ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET

LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARE:
FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS

THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 140 OF THE LETTER

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: Th

has received in-principle approval from NSE and BSE through their letter dated April 12, 2022 and April 23

2022 respectively. Our Company will apply to BSE and NSE for final approval for the listing and trading of

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDF

Regulations as the size of issue is less than `5,000.00 lakhs. However, the Letter of Offer has been file

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the

permission given by BSE Limited should not in any way be deemed or construed that the letter of offer ha

been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO

CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24

the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all th

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case o Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shal also be available on the website of our Company (i.e., www.integragarments.com).

BANKER TO THE ISSUE AND REFUND BANK: HDFC BANK LIMITED

a). Frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on th Application process and resolution of difficulties faced by the Investors: www.skylinerta.com
b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registra

Updation of demat account details by Eligible Equity Shareholders holding shares in physical

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their ema

MONITORING AGENCY: Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the bel

Eligible Equity Shareholders who have provided their Indian addresses to our Company

iii. the Stock Exchanges at www.bseindia.com and www.nseindia.com; and

of an off-market transfer through a depository participant. The Rights Entitlements can be transferred i

फर्स्टमेरिडियन ने जमा कराया आईपीओ **आवेदन :** देश की तीसरी सबसे बड़ी स्टाफिंग कंपनी फर्स्टमेरिडियन बिजनेस सर्विसेज ने 800 करोड रुपये के आरंभिक सार्वजनिक निर्गम के लिए सेबी के पास विवरणिका का मसौदा जमा कराया है। बेंगलुरु के एचआर सर्विस प्लेटफॉर्म की योजना इस आईपीओ में नए शेयर जारी कर 50 करोड़ रुपये जुटाने की है। बाकी 750 करोड़ रुपये के शेयर मौजूदा शेयरधारक बेचेंगे। साल 2018 में कंपनी का गठन हुआ था।

एसबीआई के लाभ में 60 फीसदी उछाल की उम्मीद

शुद्ध लाभ में बढ़ोतरी को शुद्ध ब्याज मार्जिन में सालाना आधार पर 19 फीसदी के इजाफे से सहारा मिलेगा

निकिता विशष्ठ नई दिल्ली. 12 मई

रकारी स्वामित्व वाला भारतीय स्टेट बैंक (एसबीआई) मार्च 2022 की तिमाही में शुद्ध लाभ में सालाना आधार पर करीब 66 फीसदी की बढोतरी दर्ज कर सकता है। यह विश्लेषकों का मानना है। उनका कहना है कि शुद्ध ब्याज आय में खासा सुधार और क्रेडिट बुक में मजबूत विस्तार से लाभ को सहारा मिला।

एसबीआई तिमाही नतीजा शुक्रवार 13 मई को घोषित करने वाला है। ब्रोकरेज के अनुमानों के मुताबिक, एसबीआई का चौथी तिमाही का लाभ सालाना आधार पर 63 से 72 फीसदी की बढोतरी के साथ 10,493 से 11,056.7 करोड़ रुपये के बीच रह सकता है। वित्त वर्ष 22 की तीसरी तिमाही में एसबीआई का लाभ 8,432 करोड़ रुपये और पिछले वित्त वर्ष की समान तिमाही में 6,451 करोड़

नोमूरा के विश्लेषकों ने नतीजे पूर्व समीक्षा रिपोर्ट में कहा है, हमें लगता है कि शुद्ध लाभ सालाना आधार पर करीब 63 फीसदी बढ़ेगा, जिसे प्रावधान पूर्व लाभ में सालाना आधार पर 7 फीसदी की बढोतरी से सहारा मिलेगा, लेकिन कम ट्रेजरी आय इसे सीमित करेगा।

आई सी आई सी आई सिक्योरिटीज ने कहा है कि बॉन्ड प्रतिफल में इजाफे का ट्रेजरी आय पर असर पड़ सकता है।

इसके बावजूद कर पश्चात लाभ को शुद्ध ब्याज आय में सालाना आधार पर 19 फीसदी की बढोतरी से सहारा मिलेगा, जो 32,100 करोड़ रुपये रह सकती है। एक साल पहले की समान अवधि में शुद्ध ब्याज आय 27,067 करोड़ रुपये और दिसंबर 2021 की तिमाही में 30,687 करोड़ रुपये रही थी। हालांकि आईसीआईसीआई सिक्योरिटीज एसबीआई के लाभ



■एसबीआई का चौथी तिमाही का लाभ सालाना आधार पर 63 से 72 फीसदी की बढ़ोतरी के साथ 10,493 से 11,056.7 करोड़ रुपये के बीच रह सकता है

■शुद्ध ब्याज मार्जिन ३ से ३.१२ फीसदी रह सकता है, जो वित्त वर्ष 22 की तीसरी तिमाही में 3.15 फीसदी रहा था

का काफी सतर्क व आशावादी अनुमान 9,514.3 करोड रुपये दे रही है, जो सालाना आधार पर 47 फीसदी ज्यादा है। इसके अलावा जेफरीज का माना है कि शुद्ध लाभ सालाना आधार पर 99 फीसदी की बढ़ोतरी के साथ 12,900 करोड़ रुपये रहेगा।

ऋण व परिसंपत्ति गुणवत्ता

आईसीआईसीआई सिक्योरिटीज के मुताबिक, एसबीआई का क्रेडिट ग्रोथ तिमाही दर तिमाही 4 फीसदी और सालाना आधार पर 9 फीसदी बढ़कर 26.78 लाख करोड़ रुपये रहेगा। जिसे खुदरा, कॉरपोरेट और विदेशी उधारी से सहारा मिलेगा।

वैश्विक ब्रोकरेज सिटी का माना है कि बैंक की लोनबुक सालाना आधार पर 10 फीसदी बढ़कर 26.84 लाख करोड रुपये रहेगी, जो पिछले वित्त वर्ष की समान तिमाही में 24.5 लाख करोड़ रुपये और वित्त वर्ष 22 की तीसरी तिमाही में 25.8 लाख करोड़ रुपये रही थी।

बैंक की जमाएं सालाना आधार पर ७ फीसदी और तिमाही आधार पर 2 फीसदी बढकर 39.43 लाख करोड़ रुपये रह सकती है, जो वित्त वर्ष 21 की चौथी तिमाही में 36.8 लाख करोड रुपये और वित्त वर्ष 22 की तीसरी तिमाही में 38.5 लाख करोड़ रुपये रही थी।

इस पृष्ठभूमि में शुद्ध ब्याज मार्जिन 3 से 3.12 फीसदी रह सकता है, जो वित्त वर्ष 22 की तीसरी तिमाही में 3.15 फीसदी रहा था। वित्त वर्ष 21 की चौथी तिमाही में शुद्ध ब्याज मार्जिन 2.9 फीसदी रहा था। परिसंपत्ति गुणवत्ता के संदर्भ में मॉर्गन स्टैनली का मानना है कि बैंक लगातार बेहतर प्रदर्शन करेगा और फंसे कर्ज की वसूली में लगातार सुधार लाएगा।

ब्रोकरों ने सकल गैर-निष्पादित परिसंपत्ति (एनपीए) अनुपात 4.3 प्रतिशत पर तय किया है, जो तिमाही आधार पर 4.5 प्रतिशत और सालाना आधार पर 5 प्रतिशत की वृद्धि है। शुद्ध एनपीए अनुपात 1.2 प्रतिशत पर दर्ज किया गया, जबकि तिमाही आधार पर यह 1.3 प्रतिशत और सालाना आधार पर 1.5 प्रतिशत रहा। तिमाही आधार पर प्रावधान संबंधित खर्च में इजाफा हो सकता है और ब्रोकरों को यह 7,110 करोड़ रुपये से 10,040.7 करोड रुपये के बीच रहने का अनुमान है, जो तिमाही आधार पर 6,974.1 करोड रुपये से ज्यादा है।

Integra

INTEGRA ESSENTIA LIMITED

Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034, Tel: +91 8076-200-456, 7669-225-310, 7669-225-311 | E-mail: csigl2021@gmail.com | Website: www.integragar Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer,

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a Private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textile: Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate o Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning

	OUR PROMOTER: MR. VISHESH GUPTA				
	ISSUE PROGRAMME				
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON#			
Monday, May 16, 2022	Monday, June 6, 2022	Friday, June 10, 2022			
* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)					

the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE ((INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARI FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THI ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER

Assuming full subscription.
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE TOTAL (₹) Total (₹) Simple, Safe, Smart way of Application - Make use of it !!! *Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the sam

account prior to the renunciation.

b. OFF MARKET RENUNCIATION

depository participants

that may be levied for trading in Rights Entitlements.

broker in the same manner as the existing Equity Shares of our Company.

only to the extent of Rights Entitlements available in their demat account

the Rights Equity Shares subsequent to their Allotment.

i. our Company at: www.integragarments.com; ii. the Registrar to the Issue at www.skylinerta.com;

or our Company: admin@skylinerta.com

For further details read section on ASBA below. with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/ Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB of 121/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as 'SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/ DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily equired to use the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., May 5, 2022. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 140 of the Letter

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (admin@skylinerta.com). Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders mong others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely ESCROW DEMAT A/C – Integra Essentia Limited FOR CREDIT FOR RIGHT ENTITLEMENT

Account Number - IN30299410097303). As on Record Date and who have not furnished the details of their demat account to the Registrar or our ompany at least two Working Days prior to the Issue Closing Date, i.e. Friday, June 10, 2022, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to Renunciation, i.e., from May 16, 2022 to June 6, 2022 (both days inclusive). he equity shares held in physical form

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 137 of this Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in his Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, nay submit the Application Form to the Designated Branch of the SCSB or online/electronic Application hrough the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights ssue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made the NSDL and CDSL from time to time.

In dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON form as on Record Date i.e. May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior provided on the website of the Registral to the issue at www.skylinetral.com at least two working bays prior to the Issue Closing Date i.e. Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (admin@skylinerta.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED RIGHTS ENTITLEMENTS. FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMEN' SUCH INVESTOR ON THE RECORD DATE i.e. MAY 5, 2022 .
DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch

of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registrar to

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: existing Equity Shares of our Company are listed and traded under the ISIN: INE418N01035 on BSE (Scrig Lodge: S35958) and on NSE (Symbol: ESSENTIA). The Rights Equity Shares proposed to be issued on a rights the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized. form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SUSPENSE ESCROW A/C – INTEGRA ESSENTIA LIMITED") ppened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitle elating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/ versed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2 neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated Octobe 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offe Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to plock an amount equivalent to the amount payable on the application in the said bank account maintained that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

with the same SCSB. Applications on plain paper will not be accepted from any address outside India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of

he SCSB before the Issue Closing Date and should contain the following particulars Name of our Company, being Integra Essentia Limited:

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Registered Folio Number/ DP and Client ID No.:

umber of Equity Shares held as on Record Date Allotment option – only dematerialised form;

Number of Rights Equity Shares entitled to; Number of Rights Equity Shares applied for within the Rights Entitlements;

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www.hexaxis.in

Investor Grievance e-mail id: Pankaj@hexaxis.in

Number of additional Rights Equity Shares applied for, if any

 Total number of Rights Equity Shares applied for;
 Total number of Rights Equity Shares applied for;
 Total amount paid at the rate of ₹ 1.80 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant

12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the

NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

40 RPS, Sheikh Sarai, Phase-1, New Delhi, South Delhi - 110017 Telephone: 011-40503037

13 Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the d officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity id: for updating their Indian address. The Request Letter should be accompanied by their PAN card Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an India

www.skylinerta.com

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor,Okhla Industrial Area, Phase-I, New Delhi-110020. Telephone:+ 011-40450193/97; Facsimile: N.A; E-mail: admin@skylinerta.com; Website: www.skylinerta.com; Contact person: Vijay Kumar/ Virender Kumar Agarwal; Investor grievance: investors@skylinerta.com SEBI Registration No: INR000003241; Validity of Registration: Permanent

Website: www.hexaxis.ii Date: May 12, 2022

ADVISOR TO THE ISSUE

HEXAXIS ADVISORS LIMITED

Contact Person: Mr. Pankaj Gupta

Company Secretary and Compliance Officer

For Integra Essentia Limited

Mr. Prince Chugh

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com.

estors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Lette of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in urisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Ac of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

("INDSOYA" /TARGET COMPANY"/"TC")

Registered Office: 1111 A, Raheja Chambers, 213, Backbay Reclamation Scheme, Nariman Point, Mumbai, Maharashtra, 400021 Phone No. +91-22-22852796-97-99 Email: info@indsoya.com; Website: www.indsoya.com

(Acquirer-1), Mr. Kirit Ghanshyam Mutreia (Acquirer-2) and Ms. Lalita Ghanshyam Mutreia (Acquirer-3) pursuant to regulatio 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 1,04,000 Equity Shares of Rs 5/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statemei ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard - English Daily (all editions): Business Standard - Hindi Daily (all editions) and Nayshakti - Marathi Daily (Mumbai edition) on 25th March, 2022.

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mrs. Lovely Ghanshyam Mutreja

 The Offer Price is Rs. 28/- (Rupees Twenty Eight Only) per equity share payable in cash ("Offer Price"). 2. Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 28/- (Rupee:

Twenty Eight Only) offered by the Acquirers are in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 12th May

There has been no competitive bid to this Offer

. The completion of dispatch of The Letter of Offer ("**LOF**") to all the Public Shareholders of Target Company was completed on

5. Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI) www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply o plain paper as per below details: Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the

Open Offer as per the procedure along with other details.

5. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 25th March 2022. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/DCR2/P/OW/2022/018450/1 dated 29th April, 2022 which have been incorporated in the LOF.

. Any other material changes from the date of PA: Nil

Schedule of Activities:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	21.03.2022	Monday	21.03.2022	Monday
Publication of Detailed Public Statement in newspapers	25.03.2022	Friday	25.03.2022	Friday
Submission of Detailed Public Statement to BSE, Target	28.03.2022	Monday	25.03.2022	Friday
Company & SEBI				
Last date of filing draft letter of offer with SEBI	01.04.2022	Friday	25.03.2022	Friday
Last date for a Competing offer	19.04.2022	Tuesday	19.04.2022	Tuesday
Receipt of comments from SEBI on draft letter of offer	26.04.2022	Tuesday	29.04.2022	Friday
Identified date*	28.04.2022	Thursday	29.04.2022	Friday
Date by which letter of offer be dispatched to the shareholders	06.05.2022	Friday	11.05.2022	Wednesday
Last date for revising the Offer Price	12.05.2022	Thursday	13.05.2022	Friday
Comments from Committee of Independent Directors	11.05.2022	Wednesday	12.05.2022	Thursday
of Target Company				
Advertisement of Schedule of activities for open offer,	12.05.2022	Thursday	13.05.2022	Friday
status of statutory and other approvals in newspapers and				
sending to SEBI, Stock Exchange and Target Company				
Date of Opening of the Offer	13.05.2022	Friday	17.05.2022	Tuesday
Date of Closure of the Offer	27.05.2022	Friday	30.05.2022	Monday
Payment of consideration for the acquired shares	10.06.2022	Friday	13.06.2022	Monday
Final report from Merchant Banker	17.06.2022	Friday	20.06.2022	Monday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoter and Sellers) are eligible to participate in the Offer any time before the closure of the Offer. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA. DPS and

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MRS. LOVELY GHANSHYAM MUTREJA,



MR. KIRIT GHANSHYAM MUTREJA AND MS. LALITA GHANSHYAM MUTREJA NAVIGANT CORPORATE ADVISORS LIMITED

423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai-400-059. **Tel No.** +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Viilani

Place: Mumbai

Date: May 12, 2022