

**ADITYA BIRLA**

**GRASIM INDUSTRIES LIMITED**

CIN: L1712AMP1947PLC000410  
Registered Office: P.O. Birlagram, Nagda - 456 331, Dist. Ujjain, Madhya Pradesh, India Tel.: +91 7366-246766  
Corporate Office: Aditya Birla Centre, "A" Wing, 2<sup>nd</sup> Floor, S.K. Ahire Marg, Worli, Mumbai - 400 003, Maharashtra, India  
Tel. No.: +91 22 6652 5000 / 2499 5000; Fax No.: +91 22 6652 5114 / 2499 5114  
E-mail: grasim.secretariat@adityabirla.com | Website: www.grasim.com

Pursuant to Regulation 29(1) and other relevant regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of Grasim Industries Limited will be held on Tuesday, 24<sup>th</sup> May 2022, inter-alia, to consider the Standalone and Consolidated Audited Financial Results of the Company for the quarter/financial year ended 31<sup>st</sup> March 2022 and to consider and recommend dividend, if any, on the equity shares of the Company for the financial year ended 31<sup>st</sup> March 2022.

In terms of the Code of Conduct to Regulate, Monitor and Report Trading by Designated Persons in Listed or Proposed to be Listed Securities of Grasim Industries Limited, the trading window for dealing in the securities of the Company will continue to remain closed from 1<sup>st</sup> April 2022 to 26<sup>th</sup> May 2022 (both days inclusive).

This Notice is also available on the following websites:-  
[www.grasim.com](http://www.grasim.com); [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

For Grasim Industries Limited  
sd/-  
Sailesh Daga  
Company Secretary  
FCS-4164

Place : Mumbai  
Date : 12<sup>th</sup> May 2022

**नगर पालिक निगम, रायगढ़ (स.ग.)**

क्र. 199/लोक.वि./2022 रायगढ़ दि. 12/5/2022

**॥ ई-प्रोक्वोरमेंट द्वितीय निविदा आमंत्रण सूचना ॥**

नगर पालिक निगम, रायगढ़ द्वारा Construction Of B.T. Road From Polytechnic College to Boirdadar Chowk. कार्य हेतु ऑनलाईन (Online) निविदा आमंत्रित की गई है। उपरोक्त निर्माण कार्य की निविदा की सामान्य शर्तें, धरोहर राशि, विस्तृत निविदा विज्ञापित, निविदा दस्तावेज व अन्य जानकारी ई-प्रोक्वोरमेंट वेब पोर्टल <https://eproc.cgstate.gov.in> से डाउनलोड की जा सकती है। निविदा की अनुमानित लागत राशि रु. 244.05 लाख एवं निविदा डाउनलोड करने की अंतिम तिथि 30.05.2022 निर्धारित है।

कार्यपालन अभियंता  
न.पा.नि., रायगढ़

**6** NEW DELHI | FRIDAY, 13 MAY 2022 **Business Standard**

**OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF**

**INDSOYA LIMITED**

(CIN: L67120MH1980PLC023332)  
("INDSOYA"/TARGET COMPANY"/"TC")

Registered Office: 1111 A, Raheja Chambers, 213, Backbay Reclamation Scheme, Nariman Point, Mumbai, Maharashtra, 400021 Phone No. +91-22-22852796-97-99  
Email: [info@indsoya.com](mailto:info@indsoya.com); Website: [www.indsoya.com](http://www.indsoya.com)

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mrs. Lovely Ghanshyam Mutreja (Acquirer-1), Mr. Kirit Ghanshyam Mutreja (Acquirer-2) and Ms. Lalita Ghanshyam Mutreja (Acquirer-3) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 1,04,000 Equity Shares of Rs. 5/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard - English Daily (all editions); Business Standard - Hindi Daily (all editions) and Navshakti - Marathi Daily (Mumbai edition) on 25<sup>th</sup> March, 2022.

- The Offer Price is Rs. 28/- (Rupees Twenty Eight Only) per equity share payable in cash ("Offer Price").
- Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 28/- (Rupees Twenty Eight Only) offered by the Acquirers are in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 12<sup>th</sup> May, 2022.
- There has been no competitive bid to this Offer.
- The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 09<sup>th</sup> May, 2022.
- Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), [www.sebi.gov.in](http://www.sebi.gov.in) and also on the website of Manager to the Offer, [www.navigantcorp.com](http://www.navigantcorp.com) and shareholders can also apply on plain paper as per below details:  
Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 25<sup>th</sup> March, 2022. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/DCR2/P/OW/2022/018450/1 dated 29th April, 2022 which have been incorporated in the LOF.
- Any other material changes from the date of PA: Nil
- Schedule of Activities:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	21.03.2022	Monday	21.03.2022	Monday
Publication of Detailed Public Statement in newspapers	25.03.2022	Friday	25.03.2022	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	28.03.2022	Monday	25.03.2022	Friday
Last date of filing draft letter of offer with SEBI	01.04.2022	Friday	25.03.2022	Friday
Last date for a Competing offer	19.04.2022	Tuesday	19.04.2022	Tuesday
Receipt of comments from SEBI on draft letter of offer	26.04.2022	Tuesday	29.04.2022	Friday
Identified date*	28.04.2022	Thursday	29.04.2022	Friday
Date by which letter of offer be dispatched to the shareholders	06.05.2022	Friday	11.05.2022	Wednesday
Last date for revising the Offer Price	12.05.2022	Thursday	13.05.2022	Friday
Comments from Committee of Independent Directors of Target Company	11.05.2022	Wednesday	12.05.2022	Thursday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	12.05.2022	Thursday	13.05.2022	Friday
Date of Opening of the Offer	13.05.2022	Friday	17.05.2022	Tuesday
Date of Closure of the Offer	27.05.2022	Friday	30.05.2022	Monday
Payment of consideration for the acquired shares	10.06.2022	Friday	13.06.2022	Monday
Final report from Merchant Banker	17.06.2022	Friday	20.06.2022	Monday

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

**ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MRS. LOVELY GHANSHYAM MUTREJA, MR. KIRIT GHANSHYAM MUTREJA AND MS. LALITA GHANSHYAM MUTREJA**

**NAVIGANT CORPORATE ADVISORS LIMITED**

423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East), Mumbai-400-059. Tel No. +91 22 4120 4837 / 4973 5078  
Email id: [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com)  
Website: [www.navigantcorp.com](http://www.navigantcorp.com) SEBI Registration No: INM000012243  
Contact person: Mr. Sarthak Vijiani

Place: Mumbai  
Date: May 12, 2022

This advertisement is for information purpose only and does not constitute an offer or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 9, 2022 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE") and National Stock Exchange of India Limited (NSE).

**Integra**

**INTEGRA ESSENTIA LIMITED**

Corporate Identification Number: L74110DL2007PLC396238  
Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034,  
Tel: +91 8076-200-456, 7669-225-310, 7669-225-311 | E-mail: [csig2021@gmail.com](mailto:csig2021@gmail.com) | Website: [www.integragarments.com](http://www.integragarments.com)  
Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer.

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a Private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 35 of this Letter of Offer.

**OUR PROMOTER: MR. VISHESH GUPTA**

ISSUE OPENS ON	ISSUE PROGRAMME	ISSUE CLOSURES ON*
Monday, May 16, 2022	LAST DATE FOR ON MARKET RENUNCIATIONS*	Friday, June 10, 2022

\* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER.**

\* Assuming full subscription.  
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

**PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES**

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application (100%)	1	0.80	1.80
<b>Total (₹)</b>	<b>1</b>	<b>0.80</b>	<b>1.80</b>

**ASBA\*** \*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., May 5, 2022. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 140 of the Letter of Offer.

Please Note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at [www.skylinert.com](http://www.skylinert.com) at least two Working Days prior to the Issue Closing Date i.e. Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address ([admin@skylinert.com](mailto:admin@skylinert.com)). Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely ESCROW DEMAT A/C - Integra Essentia Limited FOR CREDIT FOR RIGHT ENTITLEMENT (Account Number - IN30299410097303).

On Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e. Friday, June 10, 2022, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 137 of this Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an ASBA, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorizing such SCSS to block Application Money payable on the Application in their respective ASBA Accounts.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at [www.skylinert.com](http://www.skylinert.com) at least two Working Days prior to the Issue Closing Date i.e. Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address ([admin@skylinert.com](mailto:admin@skylinert.com)).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITARY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. MAY 5, 2022.**

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM:** The Dispatch of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registrar to the Issue.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "SUSPENSE ESCROW A/C - INTEGRA ESSENTIA LIMITED") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSS for authorizing such SCSS to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any address outside India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Integra Essentia Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Rights Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 1.80 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FN/RRO Account such as the account number, name, address and branch of the SCSS with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, respective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

**REGISTRAR TO THE ISSUE**

**Skyline**  
Financial Services Pvt. Ltd.

**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**  
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.  
Telephone: + 011-40450193/97; Facsimile: N/A;  
E-mail: [admin@skylinert.com](mailto:admin@skylinert.com); Website: [www.skylinert.com](http://www.skylinert.com);  
Contact person: Vijay Kumar/ Virender Kumar Agarwal;  
Investor grievance: [investors@skylinert.com](mailto:investors@skylinert.com);  
SEBI Registration No: INR00003241; Validity of Registration: Permanent

**ADVISOR TO THE ISSUE**

**HEXAXIS ADVISORY SERVICES**  
www.hexaxis.in

**HEXAXIS ADVISORS LIMITED**  
CIN: L7499DL20142337568  
40 RPS, Sheiksh Sarai, Phase-1, New Delhi, South Delhi - 110017 Telephone: 011-40503037  
Email: [mail@hexaxis.in](mailto:mail@hexaxis.in)  
Investor Grievance e-mail id: [Pankaj@hexaxis.in](mailto:Pankaj@hexaxis.in)  
Contact Person: Mr. Pankaj Gupta  
Website: [www.hexaxis.in](http://www.hexaxis.in)

**FOR Integra Essentia Limited**  
**Mr. Prince Chugh**  
Company Secretary and Compliance Officer

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com).

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Place: Nagpur  
Date: May 12, 2022

**By Order of the Board of Directors**  
Sad/-  
Khushboo Psari  
Company Secretary & Compliance Officer

**SOLAR INDUSTRIES INDIA LIMITED**

CIN: L7499MH1995PLC085878  
Registered office: "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440023.  
Phone : 0712-6634567, Fax : 0712-6634578/79  
E-mail: [investor.relations@solargroup.com](mailto:investor.relations@solargroup.com)  
Website: [www.solargroup.com](http://www.solargroup.com)

**INFORMATION REGARDING TWENTY SEVENTH ANNUAL GENERAL MEETING**

- The Twenty- Seventh Annual General Meeting ("AGM") of the Company will be held through Video conferencing ("VC")/ Other Audio-Visual Means ("OAVM") on Friday, June 10, 2022 at 11:30 a.m., IST, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated April 13, 2020, issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, other applicable circulars issued by Ministry of Corporate Affairs ("MCA") and SEBI (collectively referred to as "relevant circulars"), to transact the business set out in the Notice calling the AGM. Members will be able to attend the AGM through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM").
- Members Participating through the Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") facility shall be reckoned for the purpose of quorum under Section 103 of the Companies Act, 2013.
- In compliance with the relevant circular, the Notice of the AGM and the Standalone and Consolidated Financial Statement for the Financial Year 2021-22, along with Board's Report, Auditors Report and other documents required to be attached thereto, will be sent to all the members of the Company whose email address are registered with Company/ Depository Participants. The aforesaid documents will also be available on Company's website at [www.solargroup.com](http://www.solargroup.com) and on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and on the website of NSDL <http://www.evoting.nsdl.com/>
- Manner of registering/ updating email addresses:**
  - In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAAR (self attested scanned copy of Aadhaar Card) by email to [investor.relations@solargroup.com](mailto:investor.relations@solargroup.com).
  - In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAAR (self attested scanned copy of Aadhaar Card) to [investor.relations@solargroup.com](mailto:investor.relations@solargroup.com) or updated email addresses with Depository Participants, with whom demat accounts is maintained.
- Manner of casting vote(s) through e-Voting**
  - Members will have an opportunity to cast their votes on the businesses as set out in the notice of the AGM through electronic voting system (e-Voting).
  - The manner of voting remotely ("remote e-Voting") by members holding shares in dematerialised mode, physical mode and for members who have not registered their email addresses has been provided in the notice of the AGM. The details will also be available on the website of the Company [www.solargroup.com](http://www.solargroup.com) and on the website of NSDL <http://www.evoting.nsdl.com/>
  - The facility for voting through electronic voting (e-Voting) system will also be made at the AGM and the members attending the AGM who have not cast their votes by remote e-Voting will be able to vote at the AGM.
  - The login credentials for casting votes through e-Voting shall be made available to the members through email. Members who do not receive email or whose email addresses are not registered with the Company/ RTA/ Depository Participants may generate login credentials by following instructions given in the notes to the notice of AGM.
  - The same login credentials may be used for attending the AGM through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").
- Payment of Dividend:**
  - Shareholders may note that the Board of Directors of the Company at their Meeting held on Tuesday, May 3, 2022 had considered, approved and recommended payment of final dividend of Rs. 7.5/- (Rupees Seven and Fifty Paise Only) per equity share of Face Value of Rs. 2/- (Rupees Two Only) each for the financial year ended March 31, 2022 subject to approval of Shareholders at this ensuing 27<sup>th</sup> AGM. The final dividend if approved by Shareholders will be paid on Saturday, June 18, 2022 to the Shareholders whose names appear in the Register of Members as on the Record Date i.e. Monday, May 30, 2022. The final dividend will be paid electronically through various online transfer modes to those shareholders who have updated their bank account details. For shareholders who have not updated their bank account details, dividend warrants/demand drafts will be sent to their registered addresses.
  - As Shareholders may be aware, as per the Income-tax Act, 1961, as amended by Finance Act, 2020, dividends paid or distributed by the Company after April 1, 2020, shall be taxable in the hands of the Shareholders and the Company shall be required to deduct tax at source (TDS) at the prescribed rates from the dividend, subject to approval of shareholders in the forthcoming AGM. The TDS rate would vary depending on the residential status of the shareholders and the documents submitted by them and accepted by the Company. Accordingly, the Final Dividend will be paid after deducting TDS as explained herein.

Shareholders are requested to submit the documents in accordance with the applicable provisions of Income Tax Act, 1961. For the detailed tax rates, documents required for availing the applicable tax rates the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof and the notice calling 27<sup>th</sup> Annual General Meeting.

**Manner of registering/ updating bank details**

- Members are requested to register/ update their complete bank details with their depository participants with whom they maintain their demat accounts if shares are held in dematerialised mode by submitting the requisite documents. Details in form prescribed by your depository participants may also require to be furnished and
- with the Company by emailing at [investor.relations@solargroup.com](mailto:investor.relations@solargroup.com), if shares are held in physical mode, by submitting (i) scanned copy of request letter which shall contain members name, folio number, bank details (Bank account Number, Bank and Branch Name and address, IFSC and MICR details (ii) self attested copy of the PAN card and (iii) cancelled cheque leaf.

Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or through e-voting during the AGM.

**By Order of the Board of Directors**  
Sad/-  
Khushboo Psari  
Company Secretary & Compliance Officer

Place: Nagpur  
Date: May 12, 2022

## डेल्टावरी आईपीओ को 23 फीसदी, वीनस पाइप्स को 4.4 गुना आवेदन

लॉजिस्टिक्स कंपनी डेल्टावरी के आईपीओ को 23 फीसदी आवेदन मिले जबकि वीनस पाइप्स एंड ट्यूब्स को 4.4 गुना आवेदन मिले। दोनों आईपीओ शुक्रवार को बंद होंगे। कंपनी पहले ही एंकर निवेशकों से 2,346 करोड़ रुपये जुटा चुकी है। कंपनी नए शेयरों के जरिए 4,000 करोड़ रुपये जुटा रही है जबकि बाकी 1,235 करोड़ रुपये का ओएफएस है। इस बीच, वीनस पाइप्स इस आईपीओ के

जरिये 165 करोड़ रुपये की नई पूंजी जुटा रही है।

**प्रूडेंट कॉरपोरेट एडवाइजरी को महज 1.22 गुना बोली :** प्रूडेंट कॉरपोरेट एडवाइजरी सर्विसेज का आईपीओ आखिर पूरा शेयर बेचने में कामयाब रहा और द्वितीयक बाजार में बिकवाली के बीच महज 1.22 गुना आवेदन मिले। इस आईपीओ की

संस्थगत निवेश श्रेणी में 1.26 गुना आवेदन मिले जबकि एचएनआई श्रेणी में 99 फीसदी और खुदरा श्रेणी में 1.3 गुना आवेदन मिले। म्यूचुअल फंड वितरक प्रूडेंट कॉरपोरेट ने आईपीओ का कीमत दायरा 595 से 630 रुपये प्रति शेयर तय किया है। यह आईपीओ पूरी तरह से ओएफएस है। कीमत दायरे के ऊपरी स्तर पर कंपनी का मूल्यांकन 2,600 करोड़ रुपये बैठता है।

**फर्स्टमेरिडियन ने जमा कराया आईपीओ आवेदन :** देश की तीसरी सबसे बड़ी स्टाफिंग कंपनी फर्स्टमेरिडियन बिज़नेस सर्विसेज ने 800 करोड़ रुपये के आरंभिक सार्वजनिक निगम के लिए सेबी के पास विवरणिका का मसौदा जमा कराया है। बेंगलुरु के एचआर सर्विसेज प्लेटफॉर्म की योजना इस आईपीओ में नए शेयर जारी कर 50 करोड़ रुपये जुटाने की है। बाकी 750 करोड़ रुपये के शेयर मौजूदा शेयरधारक बेचेंगे। साल 2018 में कंपनी का गठन हुआ था।

बीएस

# एसबीआई के लाभ में 60 फीसदी उछाल की उम्मीद

शुद्ध लाभ में बढ़ोतरी को शुद्ध ब्याज मार्जिन में सालाना आधार पर 19 फीसदी के इजाफे से सहारा मिलेगा

निकिता वशिष्ठ  
नई दिल्ली, 12 मई

सरकारी स्वामित्व वाला भारतीय स्टेट बैंक (एसबीआई) मार्च 2022 की तिमाही में शुद्ध लाभ में सालाना आधार पर करीब 66 फीसदी की बढ़ोतरी दर्ज कर सकता है। यह विश्लेषकों का मानना है। उनका कहना है कि शुद्ध ब्याज आय में खासा सुधार और क्रेडिट बुक में मजबूत विस्तार से लाभ को सहारा मिलेगा।

एसबीआई तिमाही नतीजा शुक्रवार 13 मई को घोषित करने वाला है। ब्रोकरेज के अनुमानों के मुताबिक, एसबीआई का चौथी तिमाही का लाभ सालाना आधार पर 63 से 72 फीसदी की बढ़ोतरी के साथ 10,493 से 11,056.7 करोड़ रुपये के बीच रह सकता है। वित्त वर्ष 22 की तीसरी तिमाही में एसबीआई का लाभ 8,432 करोड़ रुपये और पिछले वित्त वर्ष की समान तिमाही में 6,451 करोड़ रुपये रहा था।

नोमूरा के विश्लेषकों ने नतीजे पूर्व समीक्षा रिपोर्ट में कहा है, हमें लगता है कि शुद्ध लाभ सालाना आधार पर करीब 63 फीसदी बढ़ेगा, जिसे प्रावधान पूर्व लाभ में सालाना आधार पर 7 फीसदी की बढ़ोतरी से सहारा मिलेगा, लेकिन कम ट्रेजरी आय इसे सीमित करेगा।

आ ई सी आई सी आई सिक्वोरिटीज ने कहा है कि बैंड प्रतिक्रिया में इजाफे का ट्रेजरी आय पर असर पड़ सकता है। इसके बावजूद कर पश्चात लाभ को शुद्ध ब्याज आय में सालाना आधार पर 19 फीसदी की बढ़ोतरी से सहारा मिलेगा, जो 32,100 करोड़ रुपये रह सकती है। एक साल पहले की समान अवधि में शुद्ध ब्याज आय 27,067 करोड़ रुपये और दिसंबर 2021 की तिमाही में 30,687 करोड़ रुपये रही थी। हालांकि आईसीआईसीआई सिक्वोरिटीज एसबीआई के लाभ



एसबीआई का चौथी तिमाही का लाभ सालाना आधार पर 63 से 72 फीसदी की बढ़ोतरी के साथ 10,493 से 11,056.7 करोड़ रुपये के बीच रह सकता है।

शुद्ध ब्याज मार्जिन 3 से 3.12 फीसदी रह सकता है, जो वित्त वर्ष 22 की तीसरी तिमाही में 3.15 फीसदी रहा था

का काफी सतर्क व आशावादी अनुमान 9,514.3 करोड़ रुपये दे रही है, जो सालाना आधार पर 47 फीसदी ज्यादा है। इसके अलावा जेफरीज का माना है कि शुद्ध लाभ सालाना आधार पर 99 फीसदी की बढ़ोतरी के साथ 12,900 करोड़ रुपये रहेगा।

वर्ष 21 की चौथी तिमाही में 36.8 लाख करोड़ रुपये और वित्त वर्ष 22 की तीसरी तिमाही में 38.5 लाख करोड़ रुपये रही थी। इस पृष्ठभूमि में शुद्ध ब्याज मार्जिन 3 से 3.12 फीसदी रह सकता है, जो वित्त वर्ष 22 की तीसरी तिमाही में 3.15 फीसदी रहा था। वित्त वर्ष 21 की चौथी तिमाही में शुद्ध ब्याज मार्जिन 2.9 फीसदी रहा है। परिसंपत्ति गुणवत्ता के संदर्भ में मॉर्गन स्टैन्ली का मानना है कि बैंक लगातार बेहतर प्रदर्शन करेगा और फंसे कर्ज को वसूली में लगातार सुधार लाएगा।

ब्रोकरों ने सकल गैर-निष्पादित परिसंपत्ति (एनपीए) अनुपात 4.3 प्रतिशत पर तय किया है, जो तिमाही आधार पर 4.5 प्रतिशत और सालाना आधार पर 5 प्रतिशत की वृद्धि है। शुद्ध एनपीए अनुपात 1.2 प्रतिशत पर दर्ज किया गया, जबकि तिमाही आधार पर यह 1.3 प्रतिशत और सालाना आधार पर 1.5 प्रतिशत रहा। तिमाही आधार पर प्रावधान संबंधित खर्च में इजाफा हो सकता है और ब्रोकरों को यह 7,110 करोड़ रुपये से 10,040 करोड़ रुपये के बीच रहने का अनुमान है, जो तिमाही आधार पर 6,974.1 करोड़ रुपये से ज्यादा है।

OFFER OPENING PUBLIC ANNOUNCEMENT TO THE SHAREHOLDERS OF

## INDSOYA LIMITED

(CIN: L67120MH1980PLC023332)

("INDSOYA" / TARGET COMPANY" / "TC")

Registered Office: 1111 A, Raheja Chambers, 213, Backbay Reclamation Scheme, Nariman Point, Mumbai, Maharashtra, 400021 Phone No. +91-22-22852796-97-99

Email: info@indsoya.com; Website: www.indsoya.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mrs. Lovely Ghanshyam Murtreja (Acquirer-1), Mr. Kirit Ghanshyam Murtreja (Acquirer-2) and Ms. Lalita Ghanshyam Murtreja (Acquirer-3) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") in respect of Open Offer ("Offer") for the acquisition up to 1,04,000 Equity Shares of Rs. 5/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Business Standard - English Daily (all editions); Business Standard - Hindi Daily (all editions) and Navshakti - Marathi Daily (Mumbai edition) on 25<sup>th</sup> March, 2022.

- The Offer Price is Rs. 28/- (Rupees Twenty Eight Only) per equity share payable in cash ("Offer Price").
- Committee of Independent Directors ("IDC") of the Target Company are of the opinion that the Offer Price of Rs. 28/- (Rupees Twenty Eight Only) offered by the Acquirers are in accordance with the relevant regulations prescribed in the Takeover Code and prima facie appear to be justified. The recommendation of IDC was published in the aforementioned newspapers on 12<sup>th</sup> May, 2022.
- There has been no competitive bid to this Offer.
- The completion of dispatch of The Letter of Offer ("LOF") to all the Public Shareholders of Target Company was completed on 09<sup>th</sup> May, 2022.
- Please note that a copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com and shareholders can also apply on plain paper as per below details: Eligible Person(s) may participate in the Offer by approaching their respective Broker/Selling Broker and tender Shares in the Open Offer as per the procedure along with other details.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer had been submitted to SEBI on 25<sup>th</sup> March, 2022. We have received the final observations in terms of Regulation 16(4) of the SEBI (SAST) Regulations from SEBI vide its Letter No. SEBI/HO/CFD/DCR2/P/OW/2022/018450/1 dated 29<sup>th</sup> April, 2022 which have been incorporated in the LOF.
- Any other material changes from the date of PA: Nil

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	21.03.2022	Monday	21.03.2022	Monday
Publication of Detailed Public Statement in newspapers	25.03.2022	Friday	25.03.2022	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	28.03.2022	Monday	25.03.2022	Friday
Last date of filing draft letter of offer with SEBI	01.04.2022	Friday	25.03.2022	Friday
Last date for a Competing offer	19.04.2022	Tuesday	19.04.2022	Tuesday
Receipt of comments from SEBI on draft letter of offer	26.04.2022	Tuesday	29.04.2022	Friday
Identified date*	28.04.2022	Thursday	29.04.2022	Friday
Date by which letter of offer be dispatched to the shareholders	06.05.2022	Friday	11.05.2022	Wednesday
Last date for revising the Offer Price	12.05.2022	Thursday	13.05.2022	Friday
Comments from Committee of Independent Directors of Target Company	11.05.2022	Wednesday	12.05.2022	Thursday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	12.05.2022	Thursday	13.05.2022	Friday
Date of Opening of the Offer	13.05.2022	Friday	17.05.2022	Tuesday
Date of Closure of the Offer	27.05.2022	Friday	30.05.2022	Monday
Payment of consideration for the acquired shares	10.06.2022	Friday	13.06.2022	Monday
Final report from Merchant Banker	17.06.2022	Friday	20.06.2022	Monday

\*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Promoters and Sellers) are eligible to participate in the Offer any time before the closure of the Offer. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MRS. LOVELY GHANSHYAM MURTEJA, MR. KIRIT GHANSHYAM MURTEJA AND MS. LALITA GHANSHYAM MURTEJA



**NAVIGANT CORPORATE ADVISORS LIMITED**  
423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri (East),  
Mumbai-400-059. Tel No. +91 22 4120 4837 / 4973 5078  
Email id: navigant@navigantcorp.com  
Website: www.navigantcorp.com SEBI Registration No: INM000012243  
Contact person: Mr. Sarthak Vijlani

Place: Mumbai  
Date: May 12, 2022

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated May 9, 2022 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE") and National Stock Exchange of India Limited (NSE).

## Integra

### INTEGRA ESSENTIA LIMITED

Corporate Identification Number: L74110DL2007PLC396238  
Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034,  
Tel: +91 8076-200-456, 7669-225-310, 7669-225-311 | E-mail: csig2021@gmail.com | Website: www.integragarments.com  
Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer,

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a Private Limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 35 of this Letter of Offer.

### OUR PROMOTER: MR. VISHESH GUPTA

#### ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENEUCTIONS*	ISSUE CLOSURES ON#
Monday, May 16, 2022	Monday, June 6, 2022	Friday, June 10, 2022

\* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.  
# Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE) NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER.**

# Assuming full subscription.  
THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

#### PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application (100%)	1	0.80	1.80
<b>Total (₹)</b>	1	0.80	1.80

**ASBA\*** \*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., May 5, 2022. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 140 of the Letter of Offer.

Please Note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e., May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinert.com at least two Working Days prior to the Issue Closing Date i.e., Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (admin@skylinert.com). Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely ESCROW DEMAT A/C – Integra Essentia Limited FOR CREDIT FOR RIGHT ENTITLEMENT (Account Number - IN30299410097303).

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e., Friday, June 10, 2022, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 137 of this Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e., May 5, 2022 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinert.com at least two Working Days prior to the Issue Closing Date i.e., Friday, June 10, 2022. They may also communicate with the Registrar with the help of the helpline number (+011-40450193/97) and their email address (admin@skylinert.com).

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E., MAY 5, 2022.**

**DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registrar to the Issue.**

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SUSPENSE ESCROW A/C – INTEGRA ESSENTIA LIMITED") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements returned to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings.

**APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Integra Essentia Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 1.80 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>HEXAXIS ADVISORY SERVICES LIMITED</b> CIN: U74999DL2019PLC357568 40 RP5, Sheikh Sarai, Phase-1, New Delhi, South Delhi - 110017 Telephone: 011-40503037 Email: mail@hexaxis.in Investor Grievance e-mail id: Pankaj@hexaxis.in Contact Person: Mr. Pankaj Gupta Website: www.hexaxis.in	 <b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020. Telephone: + 011-40450193/97; Facsimile: N.A.; E-mail: admin@skylinert.com; Website: www.skylinert.com; Contact person: Vijay Kumar/Virender Kumar Aggarwal; Investor grievance: investors@skylinert.com; SEBI Registration No: INR000003241; Validity of Registration: Permanent
<b>For Integra Essentia Limited</b> <b>Mr. Prince Chugh</b> <b>Company Secretary and Compliance Officer</b>	

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com.

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.