

September 20, 2023

<i>Listing Compliance Department</i> National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 NSE Symbol: ESSENTIA	<i>Listing Compliance Department</i> BSE Limited Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 535958
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Dear Sir/Ma'am,

Sub: Outcome of the Board meeting held on September 20, 2023.

Ref: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform that the Board of Directors of the Company at its meeting held today i.e. Wednesday, September 20, 2023 at the Registered Office of the Company, *inter-alia*:

- a) granted in-principle approval for evaluating consolidation proposal of the company with G G Engineering Limited ('GGEL'), a company listed on the BSE Limited (Script code: 540614), engaged in the business of trading of iron steel and other infrastructure related items

The board believes that such consolidation would create a larger and stronger entity, subject to statutory, regulatory and other approvals including relevant third-party consents. This will help to pool in the experience, expertise, resources and client base of the two companies and offer a larger bouquet of life essential products, FMCG goods, energy & infrastructure products. The proposed consolidation shall result in streamlining of operations and cost efficiency and together with the combined clientele of both the companies, is likely to result in accelerated business growth.

Further, the Company is seeking to appoint a Big4 Advisory firm for evaluating the aforesaid proposed consolidation from tax and regulatory perspective. Subsequently, board delegated powers to the officers/KMP's of the Company to evaluate the consolidation in consultation with the advisors.

- b) considered and approved the redemption of debentures which were originally issued by the company on July 01, 2013 as per the offer negotiated with the NCDs holder for a Lump-sum payment of at Rs. 1,50,00,000 (One Crore Fifty Lacs) towards full and final settlement/redemption of the entire 2845 Unsecured, non-convertible Redeemable Debenture of Rs. 100Thousand each.

The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular dated July 11, 2023 is provided in Annexure I.

The Board meeting commenced at 4:15 P.M. and concluded at 6:00 P.M.

We request you to kindly take the above information on record and oblige.

**Thanking you,
Yours Faithfully,**

for Integra Essentia Limited

Vishesh Gupta
Managing Director
DIN:00255689

Annexure I

Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular as under:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Not Applicable
2.	Type of Issuance	Not Applicable
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Not Applicable
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	In case of bonus issue, the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB, the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening - closing status) /proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;	Not Applicable

	<ul style="list-style-type: none"> iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); 	
7.	In case of issuance of debt securities or other non-convertible securities, the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
	i. size of the issue;	Not Applicable
	ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Not Applicable
	iii. tenure of the instrument - date of allotment and date of maturity;	Not Applicable
	iv. coupon/interest offered, schedule of payment of coupon/interest and principal;	Not Applicable
	v. charge/security, if any, created over the assets;	Not Applicable
	vi. Special right/interest/privileges attached to the instrument and changes thereof;	Not Applicable
	vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
	viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
	ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Paid Rs.1,50,00,000 (One Crore Fifty Lacs Only) towards full and final redemption of the entire 2845 Unsecured, non-convertible Redeemable Debenture of Rs. 100 Thousand each.
6.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable